

### **INVITATION FOR BID**

IFB 2025-11 Bay County Fleet Card Fuel Services

JAMES BARCIA BAY COUNTY EXECUTIVE

#### INVITATION FOR BID---THIS IS NOT AN ORDER OR OFFER

**DATE OF REQUEST** SEPTEMBER 19, 2025

**REFERENCE BID NUMBER** IFB 2025-11

**DEADLINE FOR VENDOR QUESTIONS**SEPTEMBER 26, 2025

5:00 PM

ADDENDUM ISSUED OCTOBER 3, 2025

5:00 PM

PROPOSED DATE/TIME REQUIRED OCTOBER 10, 2025

11:00 AM

BID SUBMITTAL BAY COUNTY FINANCE DEPT.

ATTN: NICOLE PUTT BAY COUNTY BUILDING 515 CENTER AVENUE

7<sup>TH</sup> FLOOR

BAY CITY, MI 48708-5128

MARK PROPOSAL "BAY COUNTY FLEET CARD FUEL

SERVICES- DELIVER TO THE

PURCHASING OFFICE IMMEDIATELY"

<sup>\*\*</sup>REST OF THIS PAGE IS INTENTIONALLY BLANK\*\*

The Bay County Purchasing Division is soliciting sealed proposals for a five-year agreement from a qualified vendor for the provision of fleet card fuel services for the County's vehicle fleet. The County operates a fleet of vehicles across various departments. We aim to streamline fuel purchases, improve expense tracking, and ensure our drivers have convenient access to fuel.

#### REQUIREMENTS OF BIDDER:

- 1. Each bidder is required to accompany their formal bid with a written sworn statement affirming they have not been a party to a collusive agreement. (ATTACHMENT A)
- 2. Provide a brief company overview, its history, and experience in providing fleet card fuel services. (ATTACHMENT B)
- 3. Each bidder shall submit a copy of their standard contract for review. (ATTACHMENT C)
- 4. Service Offerings: Detailed description of the services provided, including the scope of work outlined below. (ATTACHMENT D)
- 5. Pricing Structure: Comprehensive pricing model, including fees for card issuance, transaction fees, monthly service fees, and discounted fuel rates. (ATTACHMENT E)
- 6. Implementation Plan: Proposed plan for implementing the fleet card fuel services, including timeline for transitioning from current service. (ATTACHMENT F)

#### ADDITIONAL BID INFORMATION:

The selected vendor will be responsible for providing fleet card fuel services that include, but are not limited to the following:

- 1. Fleet Card Issuance
  - a. Issuance of fleet cards uniquely identified and linked to our organization's account. Customization of cards with unique vehicle identifiers.
- 2. Extensive Fuel Network
  - a. Access to a wide network of fuel stations, ensuring convenient refueling options for our drivers. The networks should include major fuel brands and independent stations.
- 3. Real-Time Transaction Monitoring
  - a. Provision of an online portal for real-time monitoring of fuel transactions, tracking fuel purchases, viewing transaction details, and generating custom reports.
- 4. Fraud Prevention
  - a. Implementation of robust fraud prevention measures, including transaction limits, purchase restrictions, and alerts for suspicious activity.
- 5. Detailed Reporting
  - a. Comprehensive reporting tools that provide insights into fuel consumption. Ability to generate detailed reports to identify trends, manage budgets, and optimize fuel usage.

#### 6. Customer Support

a. Customer support to assist with any issues or inquiries related to fleet card services. Dedicated support team available for card-related questions, disputes, and account management.

#### **SUBMITTAL REQUIREMENTS:**

- 1. Responses must use Times New Roman font 12 pt.
- 2. Responses must be spaced 1.15".
- 3. Responses must be typed, no handwritten replies.
- 4. Additional information must be limited to no more than 1 page per section.

#### CONTENTS OF BID SUBMISSION PACKET:

- 1. Cover Sheet.
- 2. Bidder's Checklist.
- 3. Attachment A Certificate.
- 4. Company Overview- (ATTACHMENT B)
- 5. Each bidder shall submit a copy of their standard contract for review. (ATTACHMENT C)
- 6. Service Offerings (ATTACHMENT D)
- 7. Pricing Structure (ATTACHMENT E)
- 8. Implementation Plan (ATTACHMENT F)

#### **GENERAL INFORMATION:**

- 1. CHANGES TO IFB: All additions, corrections or changes to the solicitation documents will be made in the form of a written Change Form signed by Purchasing Agent, Nicole Putt, only. Firms shall not rely upon interpretations, corrections, or changes made in any other manner, whether by telephone or in person. Additions, corrections, and changes shall not be binding unless made by such a written, signed Change Form. All written, signed Change Forms issued shall become part of the Agreement documents. Change Forms will be sent to all known potential firms by e-mail.
- 2. CONTACT INFORMATION: To receive future communications related to this IFB, possible firms are asked to immediately send contact information by email to Nicole Putt, Bay County Purchasing at <a href="mailto:purchasing@baycountymi.gov">purchasing@baycountymi.gov</a>; failure to do so may limit your ability to submit a complete, competitive proposal.
- 3. RIGHT TO WITHDRAW BIDS: By submitting a response to this IFB, the Firm agrees to be bound by this IFB's terms and conditions. Bids may be withdrawn by the Firm without penalty at any time before notification that the Firm's Proposal has been selected. However, if the Firm withdraws after selection of its Proposal but before executing the Contract for any reason ("Late Withdrawal"), Firm shall pay liquidated damages to the County in an amount equal to five percent (5%) of the amount of the Proposal ("Liquidated Damages"). The County and Firm intend these Liquidated Damages to constitute compensation and not a penalty. The parties acknowledge and agree that the harm caused to the County by such a Late Withdrawal of a Proposal would be impossible or very difficult to accurately estimate at the time of the Late Withdrawal and that the Liquidated Damages are a reasonable estimate of the anticipated or actual harm that might arise from such a Late Withdrawal. Firm's payment of the Liquidated Damages shall be Firm's sole liability and entire obligation and County's exclusive remedy for Late Withdrawal of Firm's

Proposal.

- 4. IFB, PROPOSALS AND ACCEPTANCE DO NOT OBLIGATE: The parties agree that they will not consider either distribution of this IFB or receipt of Bids by the County or even notification of Bid acceptance by the County as an obligation or commitment by the County to enter into a contractual agreement. Rather, the parties understand that the County will have no binding obligation until it signs the Contract approved by its legal counsel.
- 5. TAX-EXEMPT STATUS: The County is a tax-exempt entity. A tax-exempt form will be provided to the successful firm.
- 6. FOIA: All bids are confidential until the listed bid opening time and date; however, as a public entity, the County is subject to the Michigan Freedom of Information Act (FOIA). The information contained in the proposals may be subject to FOIA requests.
- 7. INSURANCE: The Firm shall purchase and maintain insurance sufficient to protect it from any and all claims which may arise out of or result from the Firm's services related to this IFB and any resultant contract, whether such service be by the Firm individually or by anyone directly or indirectly employed by Firm, or by anyone for whose acts Firm may be liable, including independent contractors. Insurance policies purchased and maintained shall include, but are not limited to, the following:
  - a. Workers' compensation insurance for claims under Michigan's Workers' Compensation Act or other similar employee benefit act of any other state applicable to an employee in the minimum amount as specified by statute;
  - b. Employer's liability insurance, in conjunction with workers' compensation insurance, for claims for damages because of bodily injury, occupational sickness or disease or death of an employee when workers' compensation may not be an exclusive remedy, subject to a limit of liability of not less than \$100,000 each incident;
  - c. Motor vehicle liability insurance required by Michigan law including no-fault coverage for claims arising from ownership, maintenance or use of a motor vehicle with liability limits of not less than \$1,000,000 per occurrence. Coverage shall include all owned vehicles, all non-owned vehicles, and all hired vehicles.
  - d. Commercial General Liability insurance for claims for damages because of bodily injury or death of any person, other than the Firm's employees, or damage to tangible property of others, including loss of use, which provides coverage for contractual liability, with a limit of not less than \$1,000,000 each occurrence and a mandatory \$2,000,000 annual aggregate.

Insurance required shall be in force until acceptance by the County of the entire completed work, and shall be written for not less than any limits of liability specified above. Certificates of insurance, acceptable to the County, shall be provided to the County's Department of Corporation Counsel no less than ten (10) working days prior to commencement of the project.

All coverage shall be with insurance carriers licensed and admitted to do business in Michigan, and are subject to the approval of the County.

All Certificates of Insurance and duplicate policies shall contain the following clauses:

- "It is understood and agreed that thirty (30) days advance written notice of cancellation, non-renewal, reduction and/or material change in coverage will be mailed to Bay County's Department of Corporation Counsel, 515 Center Avenue, Suite 402, Bay City, MI 48708"; and
- 2. "It is understood and agreed that the following are listed as additional insureds: The County of Bay, including all elected and appointed officials, all employees and volunteers, all boards, commissions, departments and/or authorities and their board members, employees and volunteers."
- 8. NON-DISCRIMINATION: In the performance of the competitive sealed bid and resultant contract, firm agrees not to discriminate against or grant preferential treatment to any individual or group on the basis of race, sex, color, ethnicity, national origin, gender identity and sexual orientation in the operation of public employment, public education, or public contracting. Firm shall not discriminate against any employee or applicant for employment to be employed in the submission of this Proposal or in performance of the duties necessitated by an award of the proposed contract with respect to his or her hire, tenure, terms, conditions or privileges of employment, or any matter directly or indirectly related to employment, because of his or her race, color, religion, national origin, ancestry, gender, height, weight, marital status, age, except where a requirement as to age is based on a bona fide occupational qualification, or disability that is unrelated to the individual's ability to perform the duties of a particular job or position. Any breach of this provision will be regarded as a material breach of the contract.
- 9. COST OF DEVELOPING BID RESPONSE: The Firm shall be responsible for all costs incurred in the development and submission of its Bid Response.
- 10. QUESTIONS: All questions about this IFB must be received by SEPTEMBER 26, 2025, 5:00 p.m. must be in writing, via email, to:

Nicole Putt Purchasing Agent purchasing@baycountymi.gov

Every attempt to answer your inquiries will be made, however Bay County reserves the right not to answer any questions received after September 25, 2025 5:00 p.m.

Responses to any inquiries will be issued in one (1) Addendum no later than October 3, 2025,5:00 p.m. and will be sent to all known firms.

Correspondence or inquiries made directly from firms regarding their proposals are to be directed to those County employees designated above for appropriate review and response.

In addition, the person listed above will issue all valid responses and changes to this IFB. Contact with other County staff or a County Board of Commissioner could be a reason for disqualification.

Correspondence or inquiries made directly from firms regarding their proposals are to be directed at those County employees designated above for appropriate review and response.

Any significant explanation desired by a firm regarding the meaning or interpretation of the Invitation for Bid must be requested with sufficient time allowed for a reply to reach all prospective firms to submit their proposals.

Any information given to a prospective firm concerning the Invitation for Bid will be furnished to all prospective firms as an amendment or addendum to the Invitation for Bid if such information would be of significance to uninformed firms.

The County shall make the sole determination as to the significance to uninformed firms.

11. RESPONSIBILITY: Firms are solely responsible for ensuring their bid is received by Bay County Purchasing in accordance with the solicitation requirements, before the date and time specified in this Request, and at the place specified.

Bay County Purchasing shall not be responsible for any delays in mail or by common carrier or mistaken delivery. Delivery of qualification shall be made to Bay County Purchasing, Bay County Building, 7<sup>th</sup> Floor, Bay City, MI 48708.

Deliveries made before the due date and time but to the wrong office will be considered non-responsive unless re-delivery is made to the office specified before the due date and time specified in this request.

12. BID RESPONSE DELIVERY: Qualifications must be returned no later than **October 10, 2025** @ 11:00 A.M. in a sealed envelope clearly marked "BAY COUNTY FLEET CARD FUEL SERVICE - DELIVER TO THE PURCHASING OFFICE IMMEDIATELY". Please provide TWO (2) printed copies of the submission. The submissions may be hand delivered or sent by mail to Bay County Purchasing Office, Bay County Building, 7<sup>th</sup> Floor, Bay City, Michigan 48708.

### The County will not accept proposals sent by FAX machine or E-mail.

- 13. BID RESPONSE OPENING: There will be a public proposal opening immediately following the deadline to receive bid responses in the Bay County Finance Department conference room located in the Bay County Building, 7<sup>th</sup> Floor, 515 Center Avenue, Bay City, Michigan. All firms are invited to attend and hear the bids read.
- 14. BID RESPONSE REJECTION/ACCEPTANCE: The County reserves the right to accept or reject any or all bid responses, to waive any irregularities and to make the final determination as to the best low qualified bid response.
- 15. BID RESPONSE AWARD: In the event the bid is awarded directly by the Finance Officer, a Notice of Intent to Award will be used to notify all firms of her intent to award the proposal to the Firm providing the best value to the County.
- 16. CONTRACT: The County's award of any proposal is subject to and conditioned upon execution of

a formal agreement for products and services between the successful firm and the County. In submitting a proposal, the firm acknowledges that the contents of the IFB will become incorporated within any formal agreement. This IFB does not include every term and provision which shall be included in the formal agreement. In the event that the firm fails to execute the formal agreement within 14 days of its presentment by the County, the County may reject the selected firm, and proceed to accept another qualified proposal, or reject all proposals.

A copy of a firm's suggested terms and conditions may be submitted with firm's Qualifications, however, neither the County's acceptance of any proposal nor award of any contract pursuant to this IFB shall be construed as any definitive acceptance by the County of Firm's suggested terms and conditions. In the event of a conflict in terms, the order of precedence to resolve the conflict will be as follows: Michigan State law, the terms and conditions of the signed contract, the terms and conditions of the IFB, and last, the Firm's Proposal.

17. DISPUTES: In the event a firm disagrees with the recommendation of the Bay County Finance Officer concerning this award, the firm may obtain a Bid Protest Form from the Purchasing Office. This form must be completed and returned to Nicole Putt, Bay County Purchasing Agent, Bay County Purchasing Division, 7<sup>th</sup> Floor, Bay County Building, 515 Center Avenue, Bay City, MI 48708-5128, within ten (10) working days from the date of the notice of intent to award.

#### **ADA ASSISTANCE:**

The County of Bay will provide necessary and reasonable auxiliary aids and services, such as signers for the hearing impaired and audio tapes of printed materials being considered, to individuals with disabilities upon two days' notice to the County of Bay. Individuals with disabilities requiring auxiliary aids or services should contact the County of Bay by writing or calling:

Amber Davis-Johnson Corporation Counsel Bay County Building 515 Center Ave. 4th Floor Bay City, MI 48708-5128 (989) 895-4098 Nicole Putt, Purchasing Agent Bay County Finance Department Purchasing Division Bay County Building 515 Center Ave. 7<sup>th</sup> Floor Bay City, MI 48708 purchasing@baycountymi.gov

## THIS BID PROCESS WILL BE CONDUCTED IN CONFORMITY WITH THE BAY COUNTY PURCHASING POLICY AS FOUND ON THE BAY COUNTY WEBSITE

www.baycountymi.gov

## SEE ATTACHED REQUIRED DOCUMENTATION

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#### NON-BIDDERS FEEDBACK FORM

Bid: 2025-11 Bay County Fleet Card Fuel Services

If you are not submitting a bid for this Bid, please indicate the reason(s) by checking off one or more items below and email this form to purchasing@baycountymi.gov

Unable to bid at this time but would like to receive future bid requests.

Service(s) or material(s) not provided by our firm.

Service(s) or material(s) we offer do not fully meet all the requirements specified.

	We cannot meet the timetable required.  Insufficient time allowed for preparation and submission of bid.						
	Specifications not clearly understood or	applicable as follows: (ex. too vague, too rigid, etc.)					
	Other:						
Please remov	ve our name from your bidders list for	This commodity group					
		These item(s) or material(s)					
		All bids					
Signature:							
Print Name:							
Title:							
Company Na	ame:						
Company A	ddress:						
Email:							
Phone:		Date:					
	Bid: 2	se Cover Sheet 2025-11 Card Fuel Services					
ALL I		SHEET (OR THIS SHEET REPRODUCED ON EET OR PAGE ONE (1) OF THE BID					
515 (	nty of Bay Center Ave, 7 <sup>th</sup> Floor City, MI 48708						
FROM:							

Company Name	
[ ] an individual,	
[ ] a corporation	
(Please mark appropriate box),	
Duly organized under the laws of	f the state of:
Year Firm Established	Years in Business:
such services on behalf of the Co in the attached Bid, including, by	y read and considered the Invitation to Bid (IFB) does hereby offer to perform unty in the manner described and subject to the terms and conditions set forth reference here, the County's IFB document. Bids must be signed by an official o its provisions for at least a period of 95 days.
BY:	representative)
(Signature of authorized r	epresentative)
(Please Print Name and T	itle)
PRINCIPAL OFFICE ADDRESS	S:
Street Address:	
City:	County:
State	Zip Code:
Telephone:	Fax:
Email:	
TIN #:	UEI #:

# Bidders Check List Bid: 2025-11 Bay County Fleet Card Fuel Services

		YES	NO
<ol> <li>I have read AL</li> <li>I have read and the "General Ir</li> <li>I have filled in</li> <li>I have provided specified within</li> <li>I am an officer</li> <li>I have the author</li> <li>I am returning of copies requir</li> <li>I have organized</li> <li>I have properly</li> <li>If successful, the an insurance of State of Michig Notification of</li> <li>I have provided responsible for</li> </ol>			
Signature:			
Print Name:			
Title:			
Company Name:			
Company Address:			
Phone Number:	Fax Number:		
E-mail Address:			
Date:			

#### **CERTIFICATION**

Bid: 2025-11 Bay County Fleet Card Fuel Services

The individual signing below certifies:

- 1. He/She is fully authorized to submit this Proposal, including all assurances, understanding and representations contained within it which shall be enforceable as specified.
- 2. He/She has been duly authorized to act as the official representative of the bidder to provide additional information as required and, if selected, to consummate the transaction subject to additional, reasonable standard terms and conditions presented by County.
- 3. This Proposal was solely developed and prepared without any collusion with any competing Proposer and/or Bay County employee and Bidder has not entered into any type of agreement of any nature to fix, maintain, increase or reduce prices or competition regarding the items covered by this Proposal.
- 4. The content of this Proposal has not and will not knowingly be disclosed to any competing or potentially competing proposer prior to the proposal opening date, time, and location indicated.
- 5. No action to persuade any person, partnership, or corporation to submit or withhold a Proposal has been made.

Signature:		
Print Name:		
Title:		
Company Name:		
Company Address:		
Phone Number:		
Fax Number:		
E-mail Address:		
Date:		